



Anupriyankha & Associates

(Practicing Company Secretary)

118, Prabhu Nagar, Annapurna Road, Indore – 452012, Madhya Pradesh

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COMPLIANCE CERTIFICATE

[Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 including any amendment/modification thereof]

To,

The Members,

Beezaasan Explotech Limited

CIN: L24111GJ2013PLC076499

7th Floor office No. 701-706, 733 & 734, Swagat

Twin City Highstreet & Swagat Kingsland, Swagat

Blossom Road, Sargasan, Gandhi Nagar, - 382421,

Gujarat

Dear Members,

Sub: Certificate of Practicing Company Secretary in respect of compliance of provision of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in relation to proposed preferential issue of upto 5,13,772 Equity Shares having face value of Rs. 10 each at an issue price of Rs. 570 per Equity Shares including a premium of Rs. 560 per Equity Shares

I, S Anupriyankha, proprietor of M/s. Anupriyankha & Associates, Practicing Company Secretary, having office at 118, Prabhu Nagar, Annapurna Road, Indore – 452012, Madhya Pradesh have been appointed by the Board of Directors of **Beezaasan Explotech Limited** to certify that, the proposed preferential issue of up to 5,13,772 (Five Lakhs Thirteen Thousand Seven Hundred Seventy-two) Equity Shares and having face value of Rs. 10 each at an issue price of Rs. 570 per Equity Shares including a premium of Rs. 560 per Equity Shares, aggregation up to Rs. 29,28,50,040 (Rupees Twenty-nine Crore Twenty-eight Lakhs fifty thousand and forty only), is in compliance with the requirements of "Chapter V -Preferential Issue" of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 [SEBI (ICDR) Regulations] and the applicable provisions of the Companies Act, 2013 (the "Act") and rules framed thereunder, subject to shareholders' approval.

Equity Shares

Sr. No.	Name of the Proposed Allotees	Category of the Allotees	Maximum No. of the Equity shares proposed to be Allotted
1.	Ashish Kacholia	Non-Promoter/Public	3,42,637
2.	Heetaben Amar Maurya	Non-Promoter/Public	7,100
3.	Kadayam Ramanathan Bharat	Non-Promoter/Public	1,14,035

4.	Ashika Global Securities Limited	Non-Promoter/Public	50,000
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As per requirement of Regulation 163(2) of the SEBI (ICDR) Regulations this certificate is required to be placed before the Extra-Ordinary General Meeting of the Shareholders to be held on Tuesday, 13th October, 2026.

Managements' Responsibility

The compliance with the aforesaid and relevant SEBI (ICDR) Regulations and the Act for the preferential issue of Equity shares and preparation of the Notice convening Extra-Ordinary General Meeting, including its content is the responsibility of the management of the Company.

This responsibility includes the design, implementation, maintenance of and adherence to the internal controls relevant to the preparation and maintenance of the relevant records and providing all relevant information. Also, this responsibility includes ensuring that the relevant records provided to me for my examination are correct and complete.

The management is also responsible for providing all relevant information to SEBI and/or stock exchange(s).

The said preferential issue will not result in allotment of more than five per cent of the post issue fully diluted share capital of the Company to any proposed allottee along with their acting in concert. Accordingly, a valuation report under Regulation 166A of SEBI ICDR Regulation is not required. In the view of the above, the Board of the Company has fixed the Equity Shares price of Rs. 570 which is above the floor price as determined in compliance with the requirements of the ICDR Regulations.

Practicing Company Secretary's Responsibility

Pursuant to the requirements of Regulation 163(2) of Chapter V of the SEBI (ICDR) Regulations, as amended, it is my responsibility to provide limited assurance that the proposed preferential issue of Equity shares to the proposed allottees as mentioned above, are being made in accordance with the requirements of "Chapter V-Preferential Issue" of the SEBI (ICDR) Regulations to the extent applicable and applicable provisions of the Act and rules framed thereunder.

On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company, as required under the aforesaid Regulations, I have verified that the issue is being made in accordance with the requirements of these Regulations as applicable to the preferential issue, more specifically, the following:

1. I have verified that all the present equity shares are fully paid up.
2. I have reviewed and verified the draft notice convening the Extraordinary General Meeting on **Tuesday, 13th October, 2026**, seeking approval of the members of the Company for the preferential issue of up to 5,13,772 (Five Lakhs Thirteen Thousand Seven Hundred Seventy-Two) Equity Shares having face value of Rs. 10 each at an issue price of Rs. 570 per Equity

Shares including a premium of Rs. 560 per Equity Share, aggregating up to Rs. 29,28,50,040 (Rupees Twenty-Nine Crore Twenty-Eight Lakhs Fifty Thousand Forty Only).

3. Noted that the Relevant Date is Sunday, 13th September, 2026 for this Extra Ordinary General Meeting (EGM) scheduled on 13th October, 2026.
4. Based on documents produced before me, I certify that the proposed allottees have not sold/transferred/pledged any Equity Shares of the Company during the period of 90 trading days prior to the Relevant Date i.e. Sunday 13th September, 2026 and till the date of execution of this certificate.
5. The entire pre-preferential shareholding of following proposed allottees will be locked-in in accordance with Regulation 167(6) SEBI ICDR Regulations, 2018. None of the other allottees are holding any security and therefore the requirement of lock-in of pre preferential shareholding is not applicable.

Sr. No.	Name of the Proposed Allotees	Category of the Allotees	No. of pre-preferential shares held
1.	Kadayam Ramanathan Bharat	Non-Promoter/ Public	1,80,000

6. On the basis of documents produced before me, I certify that none of the proposed allottee is ineligible for allotment in terms of Regulations 159 of SEBI ICDR Regulations, 2018.
7. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI ICDR Regulations, Section 42 and 62 of the Act and Rule 13 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of the Act. Further, the Company has complied with all legal and statutory formalities, and no statutory authority has restrained the Company from issuing these proposed securities.
8. With respect to compliance with the minimum issue price for Equity shares to be issued on preferential basis and in accordance with sub regulation (1) of regulation 164 of the aforesaid SEBI ICDR Regulations, I have verified that the Articles of Association of the Company do not provide for a method of determination of floor price.
9. The pricing of Equity Shares to be allotted being considered of the following parameters:

Price determined as per the provisions of the Regulation 164(1) of the SEBI ICDR Regulations (in case of frequently traded shares) which is Rs. 570 per Equity Share, being the higher of:

- a) The 90 trading days volume weighted average price of the related equity shares quoted on recognised stock exchange preceding the relevant date is Rs. 327

OR

- b) The 10 trading days volume weighted average prices of the related equity shares quoted on recognised stock exchange preceding the relevant date is Rs. 570

Accordingly, the floor price in terms of SEBI (ICDR) Regulations is Rs. 570 per Equity Share. The issue price is Rs. 570 per equity share which is not lower than the floor price determined in compliance with applicable provisions of SEBI (ICDR) Regulations.

10. I have verified the Permanent Account Number ("PAN") of proposed allottees subscribing to the Preferential Issue from the copy of PAN card.
11. Verified the relevant statutory records of the company to confirm that:
 - a. it has no outstanding dues to the SEBI, the stock exchanges or the depositories except those whose are the subject matter of a pending appeal or proceeding(s), which has been admitted by the relevant Court, Tribunal or Authority.
 - b. it is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.

Conclusion

Based on my examination, as above and the information, explanations and written representation provided to me by the Management and employees of the Company as well as proposed allottees, I hereby state that the proposed preferential issue of Equity shares is being made in accordance with the requirements of the Chapter V of the SEBI ICDR Regulations to the extent applicable and applicable provisions of the Companies Act, 2013 and rules framed thereunder.

Restriction of Use

This Certificate is issued solely for the information and use of the Board of Directors of the Company in connection with the proposed preferential issue of Equity shares and listing thereof and should not be used by any person or for any other purpose. Accordingly, I do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without my prior consent in writing.

Date: October 06, 2026

Place: Indore

For Anupriyankha & Associates

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S ANUPRIYANKHA
Date: 2026.10.06
16:08:02 +05'30'

CS S Anupriyankha

Practicing Company Secretary

FCS: 14265|CP: 27042

Peer Review:6553/2025

UDIN: UDIN F014265H001746413