P S V Jain & Associates
Chartered Accountants
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Annexure IV

Date: November 25, 2025

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principal approval" for issue and allotment of up to 22,30,641 (Twenty-Two Lakh Thirty Thousand Six Hundred and Forty One) fully paid-up Equity Share of face value of Rs. 10/- each to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Dularesh Kumar Jain, Partner of PSV Jain & Associates have verified the relevant records and documents of Beezaasan Explotech Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, the proposed allottee(s) are promoters and promoter group entity, and none of entities in the promoters and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) Following are the names of allottees who hold equity shares of the Beezaasan Explotech Limited for a period starting from the relevant date till the date of preferential allotment.

S.No	Name of Proposed Allottees	Category – Promoters/ Non-Promoters	Individual/Body Corporate/Trust /HUF	No. of Equity Shares proposed to be allotted
1.	Sunilkumar Radheshyam Somani	Promoter	Individual	5,36,528
2.	Navneetkumar Radheshyam Somani	Promoter	Individual	6,09,761
3.	Pushpaben Radheshyam Shah	Promoter Group	Individual	2,30,286
4.	Komalben Sunilkumar Somani	Promoter Group	Individual	1,63,202
5.	Manisha Navneet Somani	Promoter Group	Individual	1,63,202
6.	Sunil R. Somani HUF	Promoter	HUF	2,48,132
7.	Shah Radheshyam Madanlal HUF	Promoter Group	HUF	2,79,530
	Total			**22,30,641**

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from November 18, 2025 till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

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Name of Proposed Allottee	DP ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Sunilkumar Radheshyam Somani	1207490000024378	20,75,975	20-02-2025	05-03-2026	Nil	Nil
		12,00,000		05-03-2028		
		12,000	Free	Free		
	1208870374106555	2,400	Free	Free		
	Total	**32,90,375**				
Navneetkumar Radheshyam Somani	1207490000024363	20,92,602	20-02-2025	05-03-2026		
		12,00,000		05-03-2028		
	Total	**32,92,602**				
Pushpaben Radheshyam Shah	1207490000024397	6,66,670	20-02-2025	05-03-2026		
Komalben Sunilkumar Somani	1207490000024359	7,58,333	20-02-2025	05-03-2026		
Manishaben Navneetkumar Somani	1207490000024344	7,41,667	20-02-2025	05-03-2026		
Sunil R. Somani	1207490000024500	10	20-02-2025	05-03-2026		
Shah Radheshyam Madanlal HUF	1207490000024568	Nil	NA	NA	NA	NA

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. FY 2025-26 is less than 5% of the post issue fully diluted share capital of the company.

For PSV Jain & Associates
Chartered Accountants
Firm Registration No. 131505W

PSV JAIN & ASSOCIATES
Chartered Accountants
FRN: 131505W
MUMBAI

CA. Dularesh Kumar Jain
Partner
M. No. 0137264
Date: 25.11.2025
Place: Mumbai
UDIN- **25137264BMICHX7902**