#### Navneetkumar Radheshyam Somani

Opp L.I.C. Office, Palace Road, Himatnagar, Sabarkantha, Gujarat - 383001, India

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Chairman and Managing Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Navneetkumar Radheshyam Somani Chairman and Managing Director

Named & Somail

DIN: 01782793

CC: Smart Horizon Capital Advisors Private Limited

#### Sunilkumar Radheshyam Somani

Opp. L.I.C office, Palace Road, Himatnagar, Sabarkantha, Gujarat - 383001, India

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Whole Time Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Sunilkumar Radheshyam Somani

Sail Cami

Whole Time Director DIN: 01766897

CC: Smart Horizon Capital Advisors Private Limited

#### Rajan Sunilkumar Somani

Opp. L.I.C office, Palace Road, Himatnagar, Sabarkantha, Gujarat - 383001, India

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Executive Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Mr. Rajan Sunilkumar Somani

Executive Director DIN: 10440137

CC: Smart Horizon Capital Advisors Private Limited

#### Mukesh Kumar Rathi

39 Amrit Nagar Opp., Preksha Hospital Lane Pal Road Jodhpur, Rajasthan-342001 India

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM-in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Mr. Mukesh Kumar Rathi

Non - Executive Independent Director

DIN: 10788856

CC: Smart Horizon Capital Advisors Private Limited

#### Ritika Bajaj

901, Ambience Tower, Judges Bunglow Road, Ahmedabad, Bodakdev, Gujarat – 380054, India

Date: October 21, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as Non-Executive Non-Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Ms. Ritika Bajaj

Riting Bajori

Non – Executive Non- Independent Director

DIN: 09652308

CC: Smart Horizon Capital Advisors Private Limited

#### Suraj Sharma

Sujala Road, Jaswant Garh, Nagaur, Rajasthan 341304, India

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Non-Executive Independent Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Mr. Suraj Sharma

Non - Executive Independent Director

DIN: 10519814

CC: Smart Horizon Capital Advisors Private Limited

#### Navneetkumar Radheshyam Somani

Opp L.I.C. Office, Palace Road, Himatnagar, Sabarkantha, Gujarat - 383001, India

Date: October 01, 2024 \_\_\_\_\_

To.

The Board of Directors

Beezaasan Explotech Limited

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent that my name being included as **Promoter** of the Company in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Navneetkumar Radheshyam Somani

Nament & Somail

Promoter

CC: Smart Horizon Capital Advisors Private Limited

#### Sunilkumar Radheshyam Somani

Opp. L.I.C office, Palace Road, Himatnagar, Sabarkantha, Gujarat - 383001, India

Date: October 01, 2024

To,

The Board of Directors

Beezaasan Explotech Limited

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent that my name being included as **Promoter** of the Company in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Sunilkumar Radheshyam Somani

Promoter

CC: Smart Horizon Capital Advisors Private Limited

# Rajan Sunilkumar Somani

Opp. L.I.C office, Palace Road, Himatnagar, Sabarkantha, Gujarat – 383001, India

**Date:** October 01, 2024

To,
The Board of Directors **Beezaasan Explotech Limited**5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as a member of the **Promoter** of the Company in the draft red herring prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the red herring prospectus ("**RHP**") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to me/us is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. [I/We] hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Rajan Sunilkumar Somani

Promoter

CC: Smart Horizon Capital Advisors Private Limited

#### Navneet R Somani HUF HUF

2-D-17 and 18, 1st Floor, R.C. Vyas Colony, Bhilwara, Rajasthan-311001, India

Date: October 01, 2024

To,
The Board of Directors **Beezaasan Explotech Limited**5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent that Navneet R Somani HUF HUF being included as **Promoter** of the Company in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the Red Herring Prospectus ("**RHP**") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "**RoC**"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to the HUF is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

NAVNEET R SOMANI HUF

Navneetkumar Radheshyam Somani KARTA

(Karta of Navneet R Somani HUF HUF)

CC: Smart Horizon Capital Advisors Private Limited

#### Sunil R Somani

2-D-17 and 18, 1st Floor, R.C. Vyas Colony, Bhilwara, Rajasthan-311001, India

Date: October 01, 2024

The Board of Directors Beezaasan Explotech Limited 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent that Sunil R Somani being included as Promoter of the Company in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus ("RHP") and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to the HUF is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company. SUNIL R SOMANI HUF

Sincerely.

Sunilkumar Radheshyam Somani

(Karta of Sunil R Somani)

CC: Smart Horizon Capital Advisors Private Limited

#### **Ankita Choudhury**

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Date: 05.10.2024

To.

The Board of Directors **Beezaasan Explotech Limited**5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, Ankita Choudhury, hereby give my consent to include my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Chandigarh ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS No 59161.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Ankita Choudhury		
Designation:	Company Secretary and Compliance Officer		
Address:	5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway,		
	Gandhinagar, Gandhinagar, Gujarat, India, 382421		
Telephone Number:	6359607701		
Email:	investors@beezaasan.in		

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

Ankita choudhusey

#### **Ankita Choudhury**

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**Ankita Choudhury** 

**Company Secretary and Compliance Officer** 

Ankita choudhusly

CC: Smart Horizon Capital Advisors Private Limited

#### Kamleshkumar Bhikhabhai Panchal

Dolgadh, himatnagar, Vaktapur, Sabarkantha, Gujarat, 3830110

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Kamleshkumar Bhikhabhai Panchal		
Designation:	Chief Financial Officer		
Address:	5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421		
Telephone Number:	6359607701		
Email:	investors@beezaasan.in		
Email:	investors@beezaasan.in		

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

#### Kamleshkumar Bhikhabhai Panchal

Dolgadh, himatnagar, Vaktapur, Sabarkantha, Gujarat, 3830110

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

Mr. Kamleshkumar Bhikhabhai Panchal

Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

#### Dharmendra Kumar Shrivastava

Ward 15, Shantinagar, Bhilai 3, Bhilai Charoda, Durg, Chhattisgarh - 490025

Date: October 01, 2024

To,

The Board of Directors

Beezaasan Explotech Limited

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

<u>Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME</u> Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Senior Managerial Personnel** of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Issue on the Stock Exchanges

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

Mr. Dharmendra Kumar Shrivastava

Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

#### Sanjay Shrivastava

18, Veerpur road, Near Nayra petrol pump, Nalanda-2 Society, Balasinor, Mahisagar, Gujarat – 388255

Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir.

# Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

I, the undersigned hereby give my consent to my name being included as **Senior Managerial Personnel** of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

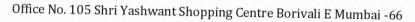
Mr. Sanjay Shrivastava

Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

## **PSV Jain & Associates**





Email: dularesh.itax@gmail.com , Contact: +91 8976358144

Date: October 15, 2024

To.

The Board of Directors

**Beezaasan Explotech Limited** 

5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We the undersigned, hereby give our consent to our name M/s. PSV Jain &Associates, Chartered Accountants being included as "Statutory Auditor" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

## Further we hereby give our consent to include the following contact details:

Name: -	M/s. PSV Jain &Associates
Address: -	Office No 8, Regal Arcade, Poonam sagar complex, opposite be strong gym, Mira
	Road East, 400066
Tel: -	8976358144
E-mail: -	Dularesh.itax@gmail.com
Contact Person: -	Dularesh K Jain
Membership No.:	137264
Firm Registration Number	131505W

Thanking you, Yours faithfully

For M/s. PSV Jain & Associates **Chartered Accountants** (Firm Registration No. 131505W)

CA Dularesh Kumar.Jain

Partner

Membership No. 137264

Date: 15-10-2024 Place: Mumbai

### TF - 323 - S9 Square Mall, Nr. Lilleria Party Plot, Sama Savli Road, Sama, Vadodara. - 390008

Cell No.84859 72481 / 79691 00250

E-mail: info@jas-associates.com, Web: www.jas-associates.com



Date: 01-November, 2024

To, The Board of Directors Beezaasan Explotech Limited 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

#### Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Chartered Engineer" to Beezaasan Explotech Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm JAS Associates	
Address of the Firm	TF -323 -S9 Square Mall, Nr Lilleria Party Plot,
	Sama Savli Road, Sama, Vadodara -390008
Contact Number	84859 72481 / 7969100250
Fax Number	
Email ID	info@jas-associates.com
Contact Person and Membership Number	Rakesh Patel
Registration Number	M-1447208

Rakesh Patel Chartered Engineer

Registration Number: M-1447208





## Vinay Bhushan & Associates

(CHARTERED ACCOUNTANTS)

726, 7th Floor, D - Wing, Neelkanth Business Park, Near Bus Depot,

Vidyavihar (West), Mumbai - 86. Maharashtra (INDIA). Office: +91 22 3101 0592 • Ph no. +91 9769134554

Email: info@vbaconsult.com • Website: www.vbaconsult.com

GSTIN NO.: 27AAPFV6885P1ZS

To,
The Board of Directors

Beezaasan Explotech Limited
(Formerly Known as Beezaasan Explotech Private Limited
511, 5th Floor,
Pramukh Tangent Complex,
Sargasan Cross Road,
S.G. Highway, Gandhinagar,
Gujarat-382421.

Subject: - Proposed Initial Public Issue of M/s. Beezaasan Explotech Limited (Formerly Known as Beezaasan Explotech Private Limited) ("The Company") on SME Platform of BSE Limited ("BSE SME").

#### Dear Sir/Madam,

We, the undersigned, hereby testify and accord our consent to act as peer review auditor of the Company and have no objection to our name being inserted as peer review auditor of the Company in the offer document(s) which the company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

FRN No. 130529W

ered Acco

Name:-	M/s. Vinay Bhushan & Associates	
Address:-	726, 7th Floor, D-Wing, Neelkanth Business Park, Near Bus Depot, Vidyavihar	
	(West), Mumbai- 400086	
Tel:-	+91-9769134554	
E-mail:-	info@vbaconsult.com	
Contact Person:-	CA. Vinay Bhushan	
Firm Registration Number	130529W	
Peer Review No.	015503	

For M/s. Vinay Bhushan & Associates

Chartered Accountants

Firm's Reg No. 130529W

CA. Vinay Bhushan

Partner

Membership No. 502632

Place: Mumbai

Date: 18th October, 2024

UDIN: 24502632BKCLBQ1158

\*\*\*\*

Date: October 15, 2024

To. The Board of Directors Beezaasan Explotech Limited 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Sub: Proposed Initial Public Offer (IPO) of Beczaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We, HDFC BANK LTD do hereby grant our No Objection for the proposed Initial Public Offer (the "Issue") on Emerge Platform of BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name	HDFC BANK LIMITED	
Address:	1st Floor, Opp Old Civil Hospital. SBI, Himatnagar-383001	
Tel No.:	7874014156	
E-mail:	Mayankkumar.Prajapati@hdfcbank.com	
Website:		
Contact Person:	Mayankkumar Prajapati	
SEBI Registration No.:	INE011316135	

Yours faithfully,

For HDFC BANK Aimited BAKOT UDFC BANK Limited

Authorised Signatory

ised Signatory



Date: January 28, 2025

To. The Board of Directors **Beezaasan Explotech Limited** 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Ma'am/Sir.

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We the undersigned, hereby give our consent to our name (along with below details) being included as "Banker to the Issue, Sponsor Bank, Refund Bank, Public Issue Bank" in the Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 32 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/ Prospectus:

Name:

ICICI Bank Limited

Address:

Capital Market Division,

5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020

Website www.icicibank.com

CIN:L65190GJ1994PLC021012

Telephone number:

022-68052182

Fax number:

E-mail:

ipocmg@icicibank.com www.icicibank.com

Website: Contact Person:

Mr. Varun Badai

SEBI Registration Number:

INBI00000004

For ICICI Bank Limited

**Authorized Signatory** 

**ICICI Bank Limited** CMD Branch, 163, Ground Floor, Near ATM, HT Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India.

Regd. Office : ICICI Bank Tower, Near Chakli Circle,

Old Padra Road, Vadodara 390 007,

Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.



#### Annexure A

Date: January 28, 2025

#### TO WHOMSOEVER IT MAY CONCERN

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on Emerge Platform of BSE Limited (the "Stock Exchange").

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

Website www.icicibank.com

CIN:L65190GJ1994PLC021012

For ICICI Bank Limite

**Authorized Signatory** 

**ICICI Bank Limited** CMD Branch, 163, Ground Floor, Near ATM, HT Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India.

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007,

Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India. THE THE PARTY OF THE PARTY AND AND AND AND AND THE PROPERTY OF THE PARTY OF THE PAR

निर्गमन वैंककी

- प्रशष् ख ೯೦೧M-8

BANKERS TO AN ISSUE

#### भारतीय प्रतिभृति और विनिमय वोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन वेंककार) विनियम, 1994

000419

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विश्वनयम ७)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION Regulation 7A

#### PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभृति और विनिमध बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और यिनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) डाग प्रदत्त शक्तियों का प्रयोग करने हुए
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED LANDMARK RACE COURSE VADODARA – 390 007

को नियमों में. भनों के अधीन रहते हुए और जिन्यमा का अनुसार निर्गमन वैककार के रूप में राजस्ट्रीकरण का प्रभाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रिजर्स्ट्रीकरण कोड

NB10000004

2) Registration Code for the Banker to an issue is

जब तक नगर्का न किया जाए, रिनस्ट्रीकरण का प्रमाणपत्र

नक विधिमान्य है।

3) Unless renewed, the certificate of registration is valid from

 This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसकी ओर से

By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place

MUMBAI

नारीख Date

JUNE 03, 2013

RUCHI CHOJER

प्राधिकृत हम्नाक्षरकर्ना Authorised Signatory



## **ASHA AGARWAL & ASSOCIATES**

Law Firms

118, SHILA VIHAR, GOKULPURA MARBLE MANDI, JHOTWARA, JAIPUR-302012, RAJASTHAN

• MOBILE: +91 9950933137 • Email: ashaagarwalassociates@gmail.com

Date: November 01, 2024
To,
The Board of Directors
Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue ofequity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing underprovisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus:

Name:	S 1
Contact Person:	ASHA AGARWAL & ASSOCIATES
Designation	Ms. Asha Agarwal
	Proprietor
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur- 302012
Telephone:	+ 91 9950933137
Email id:	
License:	ashaagarwalassociates@gmail.com
arcense.	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus being issued by you.

Yours faithfully,

For M.S. Asha Agarwal & Associates

Proprietor® Place: Jaipur



August 14, 2024

To, **Board of Directors, Beezaasan Explotech Limited,**5th Floor, 511,Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gujarat, India - 382421

#### Sub: Proposed Public Issue of "Beezaasan Explotech Limited"

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as "*Registrar to the Issue*" in the Draft Offer Document/ Offer Document to be filed with the Stock Exchange under provisions of Section 26 and 32 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and SEBI and which the Company intends to issue in respect of the proposed public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Logo : KFINTECH

Name : KFin Technologies Limited

Address : Selenium Tower-B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Hyderabad – 500 032, Telangana

Tel No. : +91 40 6716 2222

Toll Free No. : 1800 309 4001

Email Id : bel.ipo@kfintech.com

Investor Grievance Email Id : einward.ris@kfintech.com

Contact Person : M Murali Krishna
Website : www.kfintech.com
SEBI Registration No. : INR000000221

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,

for KFin Technologies Limited

Satheesh HK

Sr. Vice President – Corporate Registry

Mumbai

Encl: As above

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)



August 14, 2024

#### **Annexure A**

#### Sub: Proposed Public Issue of "Beezaasan Explotech Limited"

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity	Nil
	from acting as the intermediary	
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,

Yours faithfully,

for KFin Technologies Limited

Satheesh HK

Sr. Vice President - Corporate Registry



#### **Certificate of Registration**

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्रक्रम स

भारतीय प्रतिभृति और विनिमय बोर्ड

REGISTRARS TO AN ISSUE SHARE TRANSFER AGENTS

#### SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्टार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an Issue and Share transfer agents) Regulations, 1993

(विनियम 8) (Regulation 8)

001430

#### रजिस्टीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभृति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-1 में निर्गम-रजिल्ह्यार और शेयर अंतरण अधिकर्ता/प्रवर्ग-11 में निर्गम-रजिल्ह्यर\*/श्रोयर\* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India. Act, 1992 read with the rules and regulations made thereunder, the Bnard hereby grants a certificate of registration to

KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad-500032 Telangana, India

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकनाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपन्न

as registrars to an issue and share transfer agent in Category T/registrar to an issue /share transfer agent\* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry but the activities as specified therein.

- II. निर्गम-रजिस्ट्रार और शेवर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड
- II. Registration Code for the registrar to an Issue and share transfer agent is INR000000221

This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

- 111. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।
- III. Unless renewed, the certificate of registration is valid from

आदेश से भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसकी ओर से

By order For and on behalf of Securities and Exchange Board of India

स्थान Place

and designation of the contraction of the contracti

Mumbai

erite Date 'जो लागू न हो उसे कार दें। 'Delete whichever is not applicable

April 1, 2022

Dinesh Joshi प्राधिकत हस्तासरकर्ता Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)





Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as Book Running Lead Manager To The Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahemdabad ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue(the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Logo:	SMART H RIZON CAPITAL ADVISORS PVT. LTD.
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India
Telephone Number:	022 - 28706822
E-mail:	smarthorizoncapital@gmail.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
Investor Grievance e-mail:	investor@shcapl.com
SEBI Registration Number:	INM000013183
CIN:	U66190MH2023PTC412760

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company:

Smart Horizon Capital Advisors Private Limited(Formerly known as Shreni Capital Advisors Private Limited) (SEBI Registered Categor-I Merchant banker)

Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall,

off Western Express Highway, Maga thane, Borivali East,

Mumbai - 400066, Maharashtra, India

CIN- U66180MH7023PTC412760 | Tel: +91 22 28706822

Email: director@shcapl.com | Website: www.shcapl.in



Sr.	Name of the entity	Number of Equity Shares or	Percentage of Equity Shares or
No.		Preference Shares	Preference Shares
1.	NIL	NIL	NIL

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Issue("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Smart Horizon Capital Advisors Private Limited

Name: Ms. Kajal Darade Authorized signatory



#### Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 13, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	NA
6.	Any communication from SEBI prohibiting acting as lead manager:	NA
7.	Period up to which registration/ renewal fees has been paid:	NA
8.	Details of any penalty imposed	NA

Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall,

off Western Express Highway, Maga thane, Borivali East,

Mumbal - 400066, Maharashtra, India

CIN: U66190MH2023PTC412760 | Tel: +91 22 28706822 Email: director@shcapl.com | Website: www.shcapl.in



Date: October 01, 2024

To,
The Board of Directors

Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Dear Sir,

## Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as Under writer to the Issue and to our name and the following inserted as an details being underwriter to the Issue in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahemdabad ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name:	Smart Horizon Capital Advisors Private Limited	
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western	
	Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra,	
	India	
Telephone Number:	022 - 28706822	
E-mail:	smarthorizoncapital@gmail.com	
Investor Grievance e-mail:	investor@shcapl.com	
Website:	www.shcapl.com	
Contact Person:	Mr. Parth Shah	
SEBI Registration Number:	INM000013183	
CIN:	U66190MH2023PTC412760	

We enclose a copy of our registration certificate regarding our registration with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

Smart Horizon Capital Advisors Private Limited(Formerly known as Shreni Capital Advisors Private Limited) (SEBI Registered Categor-I Merchant banker)

Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall,

off Western Express Highway, Maga thane, Borivali East,

Mumbai - 400066, Maharashtra, India

CIN: U66190MH2023PTC412760| Tel: +91 22 28706822 Email: director@shcapl.com | Website: www.shcapl.in



This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited

Name: Ms. Kajal Darad Authorized signatory



#### Annexure A

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 13, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting us from acting as an underwriter	NA
6.	Any inquiry/investigation being conducted by SEBI	NA
7.	Period up to which registration/renewal fees have been paid	NA
8.	Details of any penalty imposed	NA

off Western Express Highway, Maga thane, Borivali East, Mumbai – 400066, Maharashtra, India

CIN: U66190MH2023PTC412760 | Tel: +91 22 28706822 Email: director@shcapl.com | Website: www.shcapl.in Registered Office: No. 217, Hive 67 Icon, Poisar Gymkhana RoadLokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai-400067 Maharashtra, India.



Date: October 01, 2024

To,
The Board of Directors
Beezaasan Explotech Limited
5th Floor, 511, Pramukh Tangent Complex,
Sargasan Cross Road, S.G. Highway,
Gandhinagar, Gandhinagar, Gujarat, India, 382421

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir

We, Shreni Shares Limited, do hereby consent to act as a Syndicate Member to the Issue and to our name and the details mentioned herein being inserted as a Syndicate Member to the Issue and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road
•	Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall,
	Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	+91- 22-20897022
E-mail:	shrenisharespvtltd@yahoo.in
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
SEBI Registration No.:	INZ000268538

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

Shreni Shares Ltd. (Formerly Known as Shreni Shares Private Limited)
(SEBI Registered Category – I Merchant Banker)

CIN: U67190MH2009PLC195845 | Tel: +91 22 20897022 Email: shrenishares@gmail.com | Website: www.shreni.in



Registered Office: No. 217, Hive 67 Icon, Polsar Gymkhana RoadLokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai-400067 Maharashtra, India.



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Shreni Shares Limited (Previously known as Shreni Shares Private Limited)

Hitesh Punjani Director

DIN: 02072811

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Shreni Shares Ltd. (Formerly Known as Shreni Shares Private Limited) (SEBI Registered Category - I Merchant Banker)

CIN: U67190MH2009PLC195845 | Tel: +91 22 20897022 Email: shrenishares@gmail.com | Website: www.shreni.in



# RIKHAV SECURITIES LTD Growth, Returns and Security

Member: BSE • NSE • ICEX • DP : CDSL

CIN: U99999MH1995PLC086635

Date: December 17, 2024

To, The Board of Directors **Beezaasan Explotech Limited** 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat, India, 382421

Sub: Proposed Initial Public Offer (IPO) of Beezaasan Explotech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Market Maker to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name	Rikhav Securities Limited	
Correspondence Address:	B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W),	
	Mumbai – 400080, Maharashtra, India	
Tel No.:	022-69078200/300	
E-mail:	info@rikhav.net	
Website:	www.rikhav.net	
Contact Person:	Mr. Hitesh H Lakhani	
SEBI Registration No.:	INZ000157737	

Yours faithfully,

For Rikhav Securities Limited

Mr. Rajendra N Shah (Director)

DIN: 01248226

NSE : MEMBERSHIP NO. 12804 / BSE : CLEARING NO. 3174 ● SEBI REG. NO. INZO00157737